



Alan W. Madison

Member

Chattanooga

alan.madison@millermartin.com

Office:

423.785.8264

Fax:

423.321.1552

PRACTICE AREAS

Emerging Business | Mergers & Acquisitions and Private Equity | Securities | Corporate Finance | Corporate | Commercial Finance
| Private: Coronavirus Resources | Resort and Hospitality

Alan Madison focuses his practice on mergers and acquisitions and debt financing in the firm's corporate department. Mr. Madison advises middle market, privately held companies in connection with strategic and financial acquisitions. In addition, he has developed deep experience in representing borrowers and lenders in a range of secured financings. Mr. Madison takes a business-minded approach to his transactions, balancing obtaining the most favorable deal terms for his client with the need to ensure a timely and cost-effective closing. Prior to joining the firm, Mr. Madison was an associate in the finance department of Skadden, Arps, Slate, Meagher & Flom, LLP in Chicago, where he developed significant experience in international transactions.

EDUCATION

- J.D., *cum laude*, Northwestern University School of Law, 2010
- B.A., *cum laude*, Clemson University, History, 2004

BAR ADMISSIONS

- Tennessee

ACCOLADES

- Best Lawyers: Ones to Watch – Corporate Law; Mergers and Acquisitions Law, since 2022

MEMBERSHIPS

- Chattanooga Bar Association
- Tennessee Bar Association

EXPERIENCE

- Represented an institutional lender as administrative agent in a \$1.4 million asset-based revolving credit facility for an international distribution company. The proceeds of the facility were used by the borrower to consummate a merger with another distribution company.
- Represented a parts-manufacturing company in connection with its \$375 million senior secured term loan and \$60 million asset-based revolving credit facility.
- Represented a national retail company as borrower in connection with its \$2.2 billion secured term loan facility.
- Represented an institutional lender as administrative agent in connection with a \$1.2 billion asset based revolving credit facility for an international rental equipment company. The transaction involved borrowers and guarantors domiciled in the US, Canada, the United Kingdom, Australia, New Zealand, France, Germany, Luxembourg and Hungary.

